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B & D Strategic Holdings Limited

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 1780)

TRADING HALT

At the request of B & D Strategic Holdings Limited (the "**Company**"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 12 September 2023 pending the release of an announcement pursuant to the Hong Kong Code on Takeovers and Mergers, which constitutes inside information of the Company.

By Order of the Board B & D Strategic Holdings Limited Tang Wing Kwok Chairman and Executive Director

Hong Kong, 12 September 2023

As at the date of this announcement, the Board comprises Mr. Tang Wing Kwok and Mr. Lo Wing Hang as executive Directors; and Mr. Yeung Tze Long, Mr. Chan Pui Hang Ian and Ms. Li Yuen Shan as independent non-executive Directors.